

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Pizza Pals LP

2. All other names debtor used in the last 8 years

CiCis Pizza

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

9 4 - 3 4 2 0 4 1 5

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

11 Edge Hill Dr

Number Street

Dallas, TX 75248-7916

City State ZIP Code

Dallas

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

14000 E Mississippi Ave

Number Street

Aurora, CO 80012-3693

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Pizza Pals LP

Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

☐ Chapter 7☐ Chapter 9☒ Chapter 11. Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes. Debtor Pizza Pals of Lakewood LLC Relationship Sister Company

District Northern District of Texas When 4/30/2024
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

Debtor Pizza Pals LP Case number (if known) _____
Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number Street

City

State

ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☒ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Pizza Pals LP Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/30/2024
MM/ DD/ YYYY

X /s/ Pat Williamson
Signature of authorized representative of debtor

Pat Williamson
Printed name

Title Partner

18. Signature of attorney

X /s/ Robert C Lane
Signature of attorney for debtor

Date 04/30/2024
MM/ DD/ YYYY

Robert C Lane
Printed name

The Lane Law Firm
Firm name

6200 Savoy Dr Ste 1150
Number Street

Houston TX 77036-3369
City State ZIP Code

(713) 595-8200 notifications@lanelaw.com
Contact phone Email address

24046263 TX
Bar number State

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is _____.

2. The following financial data is the latest available information and refers to the debtor's condition on _____.

a. Total assets \$41,144.67

b. Total debts (including debts listed in 2.c., below) \$2,777,727.65

c. Debt securities held by more than 500 holders

		Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	_____	_____
d. Number of shares of preferred stock		_____
e. Number of shares common stock		_____

Comments, if any: _____

3. Brief description of debtor's business Italian Chain Buffet

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this information to identify the case:

Debtor name Pizza Pals LP

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Capital One PO Box 60519 City of Industry, CA 91716		Credit Card				\$29,720.00
2	CE Financial Solutions, LLC 10826 E Newton Street 116 Tulsa, OK 74116		Equipment Loan Agreement		\$135,000.00	\$7,100.00	\$127,900.00
3	Department of the Treasury Internal Revenue Service 10225 Westmoor Dr BLDG 6 Westminster, CO 80021-2702						\$22,128.80
4	Headway Capital, LLC 175 W Jackson Blvd Ste 1000 Chicago, IL 60604-2863		Merchant Cash Advance	Disputed			\$63,113.00
5	Kalamata Capital Group, LLC 1 Blue Hill Plaza Suite 1509 Pearl River, NY 10965		Merchant Cash Advance	Disputed			\$52,850.00
6	NewCo Capital Group VI LLC 1545 Route 202 203 Pomona, NY 10970		MCA	Disputed			\$53,025.00
7	Pearl Delta Funding, LLC 525 Washington Blvd. 300 Jersey City, NJ 07310		Merchant Cash Advance	Disputed			\$53,968.75
8	Small Business Financial Solutions, LLC Rapid Finance 4500 East West Highway, 6th Floor Bethesda, MD 20814		Merchant Cash Advance	Disputed			\$146,423.00

Debtor **Pizza Pals LP**

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Superfast Capital LLC 2 Gansevoort Street 9th Floor New York, NY 10014		Merchant Cash Advance	Disputed			\$71,499.10
10	The Small Business Administration 1545 Hawkins Blvd 202 El Paso, TX 79925-2652		SBA 7b - Economic Injury Disaster Loan				\$2,000,000.00
11	U.S. Small Business Administration 1545 Hawkins Blvd 202 El Paso, TX 79925-2652		SBA 7b Economic Injury Disaster Loan				\$150,000.00
12							
13							
14							
15							
16							
17							
18							
19							
20							

Fill in this information to identify the case:

Debtor name Pizza Pals LP

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/30/2024
MM/ DD/ YYYY

X

/s/ Pat Williamson

Signature of individual signing on behalf of debtor

Pat Williamson

Printed name

Partner

Position or relationship to debtor

Fill in this information to identify the case:

Debtor Name **Pizza Pals LP**United States Bankruptcy Court for the: **Northern** District of **Texas**
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****\$1,000.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Wells Fargo****Checking account****2 2 3 2****\$4,722.00**3.2. **Academy Bank****Checking account****1 4 8 1****\$0.00****4. Other cash equivalents (Identify all)**

4.1 _____

4.2 _____

5. Total of Part 1**\$5,722.00**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Debtor **Pizza Pals LP** Case number (if known) _____

Name _____

7.1	MPM Service, Inc.	\$17,750.34
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent	
	Description, including name of holder of prepayment	
8.1		
8.2		
9.	Total of Part 2	\$17,750.34
	Add lines 7 through 8. Copy the total to line 81.	

10. Does the debtor have any accounts receivable?

- Current value of debtor's interest**

11a. 90 days old or less: _____ - _____ = ➔ _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = ➔ _____
face amount doubtful or uncollectible accounts

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

13. Does the debtor own any investments?

- | Valuation method used for current value | Current value of debtor's interest |
|---|------------------------------------|
| 1. Fair value | 1. \$100,000 |
| 2. Fair value less costs to sell | 2. \$90,000 |
| 3. Fair value less costs to sell, less impairment | 3. \$80,000 |
| 4. Fair value less costs to sell, less impairment, less income tax | 4. \$70,000 |
| 5. Fair value less costs to sell, less impairment, less income tax, less minority interest | 5. \$60,000 |
| 6. Fair value less costs to sell, less impairment, less income tax, less minority interest, less debt | 6. \$50,000 |
| 7. Fair value less costs to sell, less impairment, less income tax, less minority interest, less debt, less interest | 7. \$40,000 |
| 8. Fair value less costs to sell, less impairment, less income tax, less minority interest, less debt, less interest, less interest expense | 8. \$30,000 |
| 9. Fair value less costs to sell, less impairment, less income tax, less minority interest, less debt, less interest, less interest expense, less interest expense | 9. \$20,000 |
| 10. Fair value less costs to sell, less impairment, less income tax, less minority interest, less debt, less interest, less interest expense, less interest expense, less interest expense | 10. \$10,000 |
| 11. Fair value less costs to sell, less impairment, less income tax, less minority interest, less debt, less interest, less interest expense, less interest expense, less interest expense, less interest expense | 11. \$0 |

Name of fund or stock:			
14.1			
14.2			

Name of entity:	% of ownership:		
15.1. _____	_____	_____	_____
15.2. _____	_____	_____	_____

Debtor **Pizza Pals LP** Case number (if known) _____
 Name

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	_____	_____	_____
20. Work in progress				
_____	MM / DD / YYYY	_____	_____	_____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	_____	_____	_____
22. Other inventory or supplies				
<u>Assorted Cheeses Bulk (Shredded)</u>	<u>04/19/2024</u>	<u>\$1,028.78</u>	<u>Cost</u>	<u>\$1,028.78</u>
	MM / DD / YYYY			
<u>Assorted Pizza Meat Toppings (Ham, Pepperoni, Bacon, Sausage, ie)</u>	<u>04/19/2024</u>	<u>\$508.23</u>	<u>Cost</u>	<u>\$508.23</u>
	MM / DD / YYYY			
<u>Soy Bean Oil</u>	<u>04/19/2024</u>	<u>\$84.65</u>	<u>Cost</u>	<u>\$84.65</u>
	MM / DD / YYYY			
<u>Flat Bread Crust (50ct)</u>	<u>04/19/2024</u>	<u>\$11.56</u>	<u>Cost</u>	<u>\$11.56</u>
	MM / DD / YYYY			
<u>Dough Ingredient Pack (30ct)</u>	<u>04/19/2024</u>	<u>\$191.05</u>	<u>Cost</u>	<u>\$191.05</u>
	MM / DD / YYYY			
<u>Hi Protein Flour Bag</u>	<u>04/19/2024</u>	<u>\$736.02</u>	<u>Cost</u>	<u>\$736.02</u>
	MM / DD / YYYY			
<u>Assorted Sauces (Pizzas, Wings, Alfredo, ie)</u>	<u>04/19/2024</u>	<u>\$461.59</u>	<u>Cost</u>	<u>\$461.59</u>
	MM / DD / YYYY			

Debtor **Pizza Pals LP** Case number (if known) _____
 Name _____

Assorted Vegetables (Spinach, olives, Pineapple, ei)	04/19/2024	\$910.33	Cost	\$910.33
	MM / DD / YYYY			
Canned Tomatoes (6 ct)	04/19/2024	\$14.05	Cost	\$14.05
	MM / DD / YYYY			
White Pasta Sauce, dry pack (14ct)	04/19/2024	\$138.90	Cost	\$138.90
	MM / DD / YYYY			
Elbow Pasta	04/19/2024	\$159.85	Cost	\$159.85
	MM / DD / YYYY			
Crackers (500 ct/case)	04/19/2024	\$20.20	Cost	\$20.20
	MM / DD / YYYY			
Croutons	04/19/2024	\$77.63	Cost	\$77.63
	MM / DD / YYYY			
Assorted Salad Dressings (Gallon Containers assorted)	04/19/2024	\$332.40	Cost	\$332.40
	MM / DD / YYYY			
Pickle slices (5 gallon pail)	04/19/2024	\$50.39	Cost	\$50.39
	MM / DD / YYYY			
Sliced Beets	04/19/2024	\$49.68	Cost	\$49.68
	MM / DD / YYYY			
Assorted Seasonings (Salt, Pepper, Sugar, ie)	04/19/2024	\$288.76	Cost	\$288.76
	MM / DD / YYYY			
Dessert Mixes (Brownie, Icings, ie)	04/19/2024	\$389.38	Cost	\$389.38
	MM / DD / YYYY			
Butter & Margarine	04/19/2024	\$295.64	Cost	\$295.64
	MM / DD / YYYY			
Assorted Wings (bone-in & wingless)	04/19/2024	\$576.50	Cost	\$576.50
	MM / DD / YYYY			
Tea Bags (96ct)	04/19/2024	\$24.26	Cost	\$24.26
	MM / DD / YYYY			
Napkins (250 ct)	04/19/2024	\$68.74	Cost	\$68.74
	MM / DD / YYYY			
Assorted to go silverware (knives, spoons & forks)	04/19/2024	\$148.44	Cost	\$148.44
	MM / DD / YYYY			
Assorted to go containers including pizza boxes	04/19/2024	\$686.60	Cost	\$686.60
	MM / DD / YYYY			
Assorted to go season packets (crushed red pepper, parmesan, ie)	04/19/2024	\$209.75	Cost	\$209.75
	MM / DD / YYYY			
Assorted Sodas (Dr. Pepper, Coke, ie)	04/19/2024	\$792.27	Cost	\$792.27
	MM / DD / YYYY			
Assorted Beverages (Water, Energy Drinks, Vitamin Water, ie)	04/19/2024	\$486.05	Cost	\$486.05
	MM / DD / YYYY			

Debtor

Pizza Pals LP

Name

Case number (if known) _____

Straws (500 ct)	04/19/2024 MM / DD / YYYY	\$10.96	Cost	\$10.96
Assorted To Go Size Cups	04/19/2024 MM / DD / YYYY	\$224.67	Cost	\$224.67

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

\$8,977.3324. **Is any of the property listed in Part 5 perishable?**☐ No☒ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☒ Yes.

Book value	\$1,028.78	Valuation method	Cost	Current value	\$1,028.78
Book value	\$508.23	Valuation method	Cost	Current value	\$508.23
Book value	\$84.65	Valuation method	Cost	Current value	\$84.65
Book value	\$11.56	Valuation method	Cost	Current value	\$11.56
Book value	\$191.05	Valuation method	Cost	Current value	\$191.05
Book value	\$736.02	Valuation method	Cost	Current value	\$736.02
Book value	\$461.59	Valuation method	Cost	Current value	\$461.59
Book value	\$910.33	Valuation method	Cost	Current value	\$910.33
Book value	\$14.05	Valuation method	Cost	Current value	\$14.05
Book value	\$138.90	Valuation method	Cost	Current value	\$138.90
Book value	\$159.85	Valuation method	Cost	Current value	\$159.85
Book value	\$20.20	Valuation method	Cost	Current value	\$20.20
Book value	\$77.63	Valuation method	Cost	Current value	\$77.63
Book value	\$332.40	Valuation method	Cost	Current value	\$332.40
Book value	\$50.39	Valuation method	Cost	Current value	\$50.39
Book value	\$49.68	Valuation method	Cost	Current value	\$49.68
Book value	\$288.76	Valuation method	Cost	Current value	\$288.76
Book value	\$389.38	Valuation method	Cost	Current value	\$389.38
Book value	\$295.64	Valuation method	Cost	Current value	\$295.64
Book value	\$576.50	Valuation method	Cost	Current value	\$576.50
Book value	\$24.26	Valuation method	Cost	Current value	\$24.26
Book value	\$68.74	Valuation method	Cost	Current value	\$68.74
Book value	\$148.44	Valuation method	Cost	Current value	\$148.44
Book value	\$686.60	Valuation method	Cost	Current value	\$686.60
Book value	\$209.75	Valuation method	Cost	Current value	\$209.75

Debtor **Pizza Pals LP** Case number (if known) _____
 Name _____

Book value **\$792.27** Valuation method **Cost** Current value **\$792.27**
 Book value **\$486.05** Valuation method **Cost** Current value **\$486.05**
 Book value **\$10.96** Valuation method **Cost** Current value **\$10.96**
 Book value **\$224.67** Valuation method **Cost** Current value **\$224.67**

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

Debtor Pizza Pals LP Case number (if known) _____
 Name

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Make Table	unknown		\$500.00
Cooler Shelving	unknown		\$25.00
Stainless Steel Table	unknown		\$50.00
70" Counter - Arcade Equipment	unknown		\$100.00
6-Sided Counter - Arcade Equipment	unknown		\$100.00
40" Counter - Arcade Equipment	unknown		\$100.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Tower of Tickets - Arcade Game	unknown		\$300.00
Token Dispenser (3)	unknown		\$50.00
Ice Machine	unknown		\$250.00
Oven Conveyor (2)	unknown		\$100.00
Tea Brewer	unknown		\$25.00
Dough Roller	unknown		\$200.00
Tablet Stand	unknown		\$10.00
Buffet Warmer	unknown		\$25.00
Game Card System	unknown		\$1,000.00
Safe Guard Floor Station	unknown		\$25.00
Reach in Freezer	unknown		\$100.00
Laptop	unknown		\$25.00

Debtor **Pizza Pals LP** Case number (if known) _____
 Name _____

Refrigerator	unknown	\$100.00
Carnival Cups - Arcade Game	unknown	\$200.00
Crossy Road Mini - Arcade Game	unknown	\$400.00
Whack a Clown - Arcade Game	unknown	\$250.00
Willy Crash Mini - Arcade Game	unknown	\$300.00
Quik Drop - Arcade Game	unknown	\$400.00
Pearl Fishery - Arcade Game (2)	unknown	\$200.00
Lil Ticket Monster - Arcade Game	unknown	\$350.00
Ticket Time - Arcade Game	unknown	\$500.00
Avengers Coin Pusher - Arcade Game	unknown	\$800.00
Jetball Alley Twin - Arcade Game	unknown	\$350.00
Super Bikes - Arcade Game	unknown	\$300.00
Rilix VR Coaster - Arcade Game	unknown	\$400.00
Printer	unknown	\$10.00
Induction Range	unknown	\$150.00
Game Equipment	unknown	\$1,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 _____
 42.2 _____
 42.3 _____

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$8,695.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Debtor

Pizza Pals LP

Name

Case number (if known) _____

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	_____	_____	_____
47.2 _____	_____	_____	_____
47.3 _____	_____	_____	_____
47.4 _____	_____	_____	_____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	_____	_____	_____
48.2 _____	_____	_____	_____
49. Aircraft and accessories			
49.1 _____	_____	_____	_____
49.2 _____	_____	_____	_____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	_____	_____	_____
51. Total of Part 8			<div style="border: 1px solid black; width: 100px; height: 20px;"></div>
Add lines 47 through 50. Copy the total to line 87.			
52. Is a depreciation schedule available for any of the property listed in Part 8?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Part 9: Real property			
54. Does the debtor own or lease any real property?			
<input type="checkbox"/> No. Go to Part 10.			
<input checked="" type="checkbox"/> Yes. Fill in the information below.			
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest			
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Current value of debtor's interest

Debtor **Pizza Pals LP** Case number (if known) _____
 Name

55.1 **Rental Property / 14000 E Mississippi Ave Aurora, CO 80012** Lease unknown unknown

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

Debtor

Pizza Pals LP

Name

Case number (if known) _____

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.☐ Yes. Fill in the information below.Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	_____	-	_____	= →	_____
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year	_____	_____
_____	Tax year	_____	_____
_____	Tax year	_____	_____

73. Interests in insurance policies or annuities

_____	_____
-------	-------

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____	_____
-------	-------

Nature of claim _____

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____	_____
-------	-------

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

_____	_____
-------	-------

Debtor

Pizza Pals LP

Name

Case number (if known) _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes**Part 12:**

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$5,722.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$17,750.34</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	_____	
83. Investments. <i>Copy line 17, Part 4.</i>	_____	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$8,977.33</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	_____	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$8,695.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	_____	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>unknown</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	_____	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ _____	
91. Total. <i>Add lines 80 through 90 for each column.</i>91a.	<u>\$41,144.67</u>	+ 91b. _____
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<u>\$41,144.67</u>

Fill in this information to identify the case:

Debtor name Pizza Pals LPUnited States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

CE Financial Solutions, LLC

Creditor's mailing address

10826 E Newton Street 116Tulsa, OK 74116

Creditor's email address, if known

Date debt was incurred 3/1/2023

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.
- _____
- _____

Describe debtor's property that is subject to a lien

Rilix VR Coaster - Arcade Game, Ticket Time - Arcade Game, Carnival Cups - Arcade Game, Willy Crash Mini - Arcade Game, Whack a Clown - Arcade Game, Tower of Tickets - Arcade Game, Avengers Coin Pusher - Arcade Game, Crossy Road Mini - Arcade Game, Token Dispenser (3), Super Bikes - Arcade Game, Quik Drop - Arcade Game, Game Card System, Pearl Fishery - Arcade Game (2), Lil Ticket Monster - Arcade Game, Jetball Alley Twin - Arcade Game, 70" Counter - Arcade Equipment, 6-Sided Counter - Arcade Equipment, 40" Counter - Arcade Equipment, Game Equipment

Describe the lien

Equipment Loan Agreement

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$135,000.00\$7,100.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,725,878.85

Debtor Pizza Pals LP Case number (if known) _____
Name _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2 Creditor's name <u>Headway Capital, LLC</u>	Describe debtor's property that is subject to a lien _____	\$63,113.00	unknown
Creditor's mailing address <u>175 W Jackson Blvd Ste 1000</u>	_____		
<u>Chicago, IL 60604-2863</u>	Describe the lien <u>Merchant Cash Advance</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>9/15/2023</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Pizza Pals LP Case number (if known) _____
Name _____

Part 1: Additional Page	<i>Column A</i> Amount of claim <small>Do not deduct the value of collateral.</small>	<i>Column B</i> Value of collateral that supports this claim
<p>2.3 Creditor's name <u>Kalamata Capital Group, LLC</u></p> <p>Creditor's mailing address <u>1 Blue Hill Plaza Suite 1509</u> <u>Pearl River, NY 10965</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien <u>Merchant Cash Advance</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$52,850.00</p> <p>unknown</p>

Debtor **Pizza Pals LP** Case number (if known) _____
Name _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.4 Creditor's name NewCo Capital Group VI LLC	Describe debtor's property that is subject to a lien _____	\$53,025.00	unknown
Creditor's mailing address 1545 Route 202 203	_____		
Pomona, NY 10970	Describe the lien MCA		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred _____	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Pizza Pals LP** Case number (if known) _____
Name _____

[illegible]

Debtor **Pizza Pals LP** Case number (if known) _____
Name _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.6 Creditor's name Small Business Financial Solutions, LLC	Describe debtor's property that is subject to a lien _____ _____	\$146,423.00	unknown
Creditor's mailing address Rapid Finance 4500 East West Highway, 6th Floor Bethesda, MD 20814	Describe the lien Merchant Cash Advance		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred 5/18/2023	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Pizza Pals LP** Case number (if known) _____
Name _____

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.7 Creditor's name Superfast Capital LLC	Describe debtor's property that is subject to a lien	\$71,499.10	unknown
Creditor's mailing address 2 Gansevoort Street 9th Floor			
New York, NY 10014	Describe the lien Merchant Cash Advance		
Creditor's email address, if known			
Date debt was incurred	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Last 4 digits of account number	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Pizza Pals LP**
Name

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.8 Creditor's name The Small Business Administration <hr/> Creditor's mailing address 1545 Hawkins Blvd 202 <hr/> El Paso, TX 79925-2652 <hr/> Creditor's email address, if known <hr/> Date debt was incurred 10/26/2021 <hr/> Last 4 digits of account number 8 1 0 0 <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <hr/> <hr/> Describe the lien SBA 7b - Economic Injury Disaster Loan <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,000,000.00	unknown
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Debtor **Pizza Pals LP**

Name

Case number (if known) _____

Part 1: Additional Page*Column A***Amount of claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9 Creditor's name	Describe debtor's property that is subject to a lien		
U.S. Small Business Administration		\$150,000.00	unknown
Creditor's mailing address			
1545 Hawkins Blvd 202			
El Paso, TX 79925-2652	Describe the lien		
	SBA 7b Economic Injury Disaster Loan		
Creditor's email address, if known	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred 8/4/2020	Is anyone else liable on this claim?		
	<input type="checkbox"/> No		
Last 4 digits of account number 8 2 0 7	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input checked="" type="checkbox"/> No	Check all that apply.		
<input type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Pizza Pals LP**

Name

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Costley Entertainment		
10828 E. Newton Street 116	Line 2. 1	_____
Tulsa, OK 74116		
Berkovitch & Bouskila, PLLC		
1545 US 202 Suite 101	Line 2. 3	_____
Pomona, NY 10970		
The Law Office of Jason Gang, PLLC		
1245 Hewlett Plaza #478	Line 2. 4	_____
Hewlett, NY 11557		
Office of Theodore Jon Cohen, Esq.		
410 Jericho Tpke. Ste. 220	Line 2. 5	_____
Jericho, NY 11753		
Cure Payment Recovery Solutions, LLC		
P.O. Box 873	Line 2. 7	_____
Manorville, NY 11949		
Top Choice Financial		
83 Wooster Heights Suite 125	Line 2. 7	_____
Danbury, CT 06810		
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____

Fill in this information to identify the case:

Debtor name Pizza Pals LP

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Department of the Treasury

Internal Revenue Service

10225 Westmoor Dr BLDG 6

Westminster, CO 80021-2702

Date or dates debt was incurred

Last 4 digits of account
number 2 2 3 2

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) _____

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

\$22,128.80

Priority amount

unknown

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Date or dates debt was incurred

Last 4 digits of account
number _____

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) _____

Debtor Pizza Pals LP Case number (if known) _____
Name _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Capital One</u> <u>PO Box 60519</u> <u>City of Industry, CA 91716</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>7 6 9 6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$29,720.00</u>
3.2	Nonpriority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
3.3	Nonpriority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	_____
3.4	Nonpriority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	_____

Debtor **Pizza Pals LP**
Name

Case number (if known)

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$22,128.80

5b. Total claims from Part 2

5b. + \$29,720.00

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$51,848.80

Fill in this information to identify the case:

Debtor name Pizza Pals LP

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Building Lease</u>	<u>Abilene 4, LLC</u>
		<u>Contract to be ASSUMED</u>	<u>c/o MPM Service Inc.</u>
	State the term remaining	<u>45 months</u>	<u>3000 S Jamaica Ct Ste 225</u>
	List the contract number of any government contract		<u>Aurora, CO 80014-4607</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name Pizza Pals LP

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 <u>Kaljia, Clint</u>	<u>11 Edge Hill Drive</u> Street <u>Dallas, TX 75248</u> City State ZIP Code	<u>Small Business Financial Solutions, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Kalamata Capital Group, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Abilene 4, LLC</u>	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
		<u>NewCo Capital Group VI LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Pearl Delta Funding, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Superfast Capital LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Department of the Treasury</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 <u>Williamson, Pat</u>	<u>11 Edge Hill Drive</u> Street <u>Dallas, TX 75248</u> City State ZIP Code	<u>U.S. Small Business Administration</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Pizza Pals LP** Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.3	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.4	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.5	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	
2.6	<div>_____</div> <div>Street</div> <div>_____</div> <div>_____</div> <div>City State ZIP Code</div>	<div>_____</div> <div> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G </div>	

Fill in this information to identify the case:

Debtor name Pizza Pals LP

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$41,144.67

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$41,144.67

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$2,725,878.85

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$22,128.80

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$29,720.00

4. Total liabilities.....

Lines 2 + 3a + 3b

\$2,777,727.65

Fill in this information to identify the case:

Debtor name Pizza Pals LP

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$463,659.00

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$1,505,131.00

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$1,419,762.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. On Smile LLC Creditor's name	<u>2/13/2024</u>	<u>\$24,674.30</u>	<input type="checkbox"/> Secured debt
<u>13355 Noel Road Suite 1645</u> Street	<u>3/12/2024</u>		<input type="checkbox"/> Unsecured loan repayments
	<u>3/14/2024</u>		<input type="checkbox"/> Suppliers or vendors
<u>Dallas, TX 75240</u> City State ZIP Code	<u>3/20/2024</u>		<input checked="" type="checkbox"/> Services
	<u>3/21/2024</u>		<input type="checkbox"/> Other _____
	<u>3/28/2024</u>		
	<u>4/4/2024</u>		
	<u>4/11/2024</u>		
	<u>4/12/2024</u>		
	<u>4/18/2024</u>		
	<u>4/22/2024</u>		
3.2. Abilene 4, LLC Creditor's name	<u>2/12/2024</u>	<u>\$28,036.11</u>	<input type="checkbox"/> Secured debt
<u>3000 S Jamaica Ct Ste 225</u> Street	<u>3/11/2024</u>		<input type="checkbox"/> Unsecured loan repayments
<u>c/o MPM Service Inc.</u> City State ZIP Code	<u>4/12/2024</u>		<input type="checkbox"/> Suppliers or vendors
<u>Aurora, CO 80014-4607</u>			<input type="checkbox"/> Services
			<input checked="" type="checkbox"/> Other <u>Rent</u>
3.3. JMC Operating Creditor's name	<u>2/6/2024</u>	<u>\$95,811.77</u>	<input type="checkbox"/> Secured debt
<u>1080 W Bethel Road</u> Street	<u>2/13/2024</u>		<input type="checkbox"/> Unsecured loan repayments
	<u>2/20/2024</u>		<input checked="" type="checkbox"/> Suppliers or vendors
			<input type="checkbox"/> Services
<u>Coppell, TX 75019</u> City State ZIP Code	<u>2/23/2024</u>		<input type="checkbox"/> Other _____
	<u>2/27/2024</u>		
	<u>3/5/2024</u>		
	<u>3/6/2024</u>		
	<u>3/12/2024</u>		
	<u>3/18/2024</u>		

3/19/2024

3/22/2024

3/26/2024

3/29/2024

4/2/2024

4/5/2024

4/9/2024

4/16/2024

4/23/2024

3.4. The Hartford Financial Services 2/9/2024 \$7,613.62

- ☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☒ Other Insurance Expenses

Group, Inc.

Creditor's name

2/26/2024

690 Asylum Ave

Street

3/21/2024

4/3/2024

Hartford, CT 06155-0002

City State ZIP Code

3.5. United Health Group 2/20/2024 \$9,218.88

- ☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☒ Other Insurance

Creditor's name

3/19/2024

P.O. Box 1459

Street

4/8/2024

Minneapolis, MN 55440-1459

City State ZIP Code

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Kaljian, Clint</u> Creditor's name	<u>September</u> <u>2023</u>	<u>\$51,244.99</u>	
<u>11 Edge Hill Drive</u> Street	<u>October</u> <u>2023</u>		
<u>Dallas, TX 75248</u> City State ZIP Code	<u>November</u> <u>2023</u>		
<u>Relationship to debtor</u>	<u>December</u> <u>2023</u>		
	<u>January</u> <u>2024</u>		

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name	_____	_____	_____
_____ Street			
_____ City State ZIP Code			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ Creditor's name	XXXX- _ _ _ _	_____	_____
_____ Street			
_____ City State ZIP Code			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>Kalamata Capital Group, LLC vs Pizza Pals of Lakewood, LLC, et al</u>	<u>Breach of Contract - Settled</u>	<u>Rockland Supreme and County Court</u> Name <u>1 South Main Street</u> Street <u>New City, NY 10956</u> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<u>Case number</u> <u>036115/2023</u>			

7.2.

Case title

Newco Capital Group VI LLC vs Pizza Pals of Lakewood, LLC et al

Case number

036098/2023

Nature of case

Breach of Contract

Court or agency's name and address

Supreme Court of the State of New York County of Rockland

Name

1 South Main Street

Street

New City, NY 10956

CityStateZIP Code

Status of case

☒ Pending

☐ On appeal

☐ Concluded

7.3.

Case title

Pearl Delta Funding, LLC vs Pizza Pals of Lakewood, LLC et al

Case number

619689/2023

Nature of case

Breach of Contract

Court or agency's name and address

Supreme Court of the State of New York County of Nassau

Name

100 Supreme Ct Drive

Street

Mineola, NY 11501

CityStateZIP Code

Status of case

☒ Pending

☐ On appeal

☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.

Custodian's name and address

Custodian's name

Street

CityStateZIP Code

Description of the property

Case title

Case number

Date of order or assignment

Value

Court name and address

Name

Street

CityStateZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 5

9.1.

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1.			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
The Lane Law Firm	Attorney's Fee	1/22/2024	\$5,000.00
Address	Attorney's Fee	2/2/2024	\$5,000.00
6200 Savoy Dr Ste 1150	Attorney's Fee	2/16/2024	\$5,000.00
Street	Attorney's Fee	3/1/2024	\$5,000.00
Houston, TX 77036-3369	Attorney's Fee	3/8/2024	\$2,500.00
City	Attorney's Fee	3/15/2024	\$2,500.00
State	Attorney's Fee	03/22/2024	\$2,500.00
ZIP Code	Attorney's Fee	03/29/2024	\$2,500.00
Email or website address	Attorney's Fee	04/05/2024	\$2,500.00
billing@lanelaw.com	Attorney's Fee		
Who made the payment, if not debtor?	Attorney's Fee		
	Attorney's Fee		

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Address			
	Street			
	City	State	ZIP Code	
	Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	Street	From To
	City	State ZIP Code

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name _____ Street _____ City State ZIP Code	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ _____ How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: ____ - ____ - ____
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
_____	_____	_____	_____	_____

18.1

XXXX- - - - -

☐ Checking
☐ Savings
☐ Money market
☐ Brokerage
☐ Other

Name
Street
City State ZIP Code

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City State ZIP Code	Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Public Storage	Kaljian, Clint	Arado/ Camerom Prizes	<input type="checkbox"/> No
	Name			<input checked="" type="checkbox"/> Yes
	15600 E Mississippi Ave			
	Street			
	Aurora, CO 80017	Address		
	City State ZIP Code			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name Street City State ZIP Code		EIN: _____ <div>Dates business existed</div> <div>From _____ To _____</div>

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. InfoSync Name 6330 Lyndon B Johnson Fwy Ste 237 Street Dallas, TX 75240-6448 City State ZIP Code	From _____ To <u>January</u> 2023
26a.2. Quattro Business Support Services Name 1850 Parkway Pl Se Street Marietta, GA 30067-4439 City State ZIP Code	From <u>February</u> 2023 To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. InfoSync Name 6330 Lyndon B Johnson Fwy Ste 237 Street Dallas, TX 75240-6448 City State ZIP Code	From _____ To <u>January</u> 2023

Name and address	Dates of service
26b.2. Quattro Business Support Services Name 1850 Parkway PI Se Street Marietta, GA 30067-4439 City State ZIP Code	February From 2023 To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. InfoSync Name 6330 Lyndon B Johnson Fwy Ste 237 Street Dallas, TX 75240-6448 City State ZIP Code	

Name and address	If any books of account and records are unavailable, explain why
26c.2. Quattro Business Support Services Name 1850 Parkway PI Se Street Marietta, GA 30067-4439 City State ZIP Code	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address
26d.1. Name Street City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Store Manager	03/20/2024	\$7,612.81

Name and address of the person who has possession of inventory records

27.1. Williamson, Pat
Name
11 Edge Hill Drive
Street
Dallas, TX 75248
City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Kaljian, Clint</u>	<u>18850 E 55th Ave Denver, CO 80249</u>	<u>, Partner</u>	<u>21.00%</u>
<u>Williamson, Pat</u>	<u>11 Edge Hill Drive Dallas, TX 75248</u>	<u>, Partner</u>	<u>79.00%</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. _____
Name

Street

City State ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: ____ - ____ - ____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: - - - - -

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/30/2024
MM/ DD/ YYYY

X

/s/ Pat Williamson

Signature of individual signing on behalf of the debtor

Printed name Pat Williamson

Position or relationship to debtor Partner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
- ☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Texas

In re Pizza Pals LP

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$51,000.00**

Prior to the filing of this statement I have received **\$32,500.00**

Balance Due **\$18,500.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/30/2024

Date

/s/ Robert C Lane

Robert C Lane

Signature of Attorney

Bar Number: 24046263

The Lane Law Firm

6200 Savoy Dr Ste 1150

Houston, TX 77036-3369

Phone: (713) 595-8200

Fax: (713) 595-8201

The Lane Law Firm

Name of law firm

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE: **Pizza Pals LP**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **04/30/2024**

Signature **/s/ Pat Williamson**
Pat Williamson, Partner

ABILENE 4, LLC
C/O MPM SERVICE INC.
3000 S JAMAICA CT STE 225
AURORA, CO 80014-4607

BERKOVITCH & BOUSKILA,
PLLC
1545 US 202 SUITE 101
POMONA, NY 10970

CAPITAL ONE
PO BOX 60519
CITY OF INDUSTRY, CA 91716

CE FINANCIAL SOLUTIONS,
LLC
10826 E NEWTON STREET 116
TULSA, OK 74116

COSTLEY ENTERTAINMENT
10828 E. NEWTON STREET 116
TULSA, OK 74116

CURE PAYMENT RECOVERY
SOLUTIONS, LLC
P.O. BOX 873
MANORVILLE, NY 11949

DEPARTMENT OF THE
TREASURY
INTERNAL REVENUE SERVICE
10225 WESTMOOR DR BLDG 6
WESTMINSTER, CO 80021-2702

HEADWAY CAPITAL, LLC
175 W JACKSON BLVD STE 1000
CHICAGO, IL 60604-2863

KALAMATA CAPITAL GROUP,
LLC
1 BLUE HILL PLAZA SUITE 1509
PEARL RIVER, NY 10965

CLINT KALJIAN
11 EDGE HILL DRIVE
DALLAS, TX 75248

NEWCO CAPITAL GROUP VI
LLC
1545 ROUTE 202 203
POMONA, NY 10970

OFFICE OF THEODORE JON
COHEN, ESQ.
410 JERICO TPKE. STE. 220
JERICO, NY 11753

PEARL DELTA FUNDING, LLC
525 WASHINGTON BLVD. 300
JERSEY CITY, NJ 07310

PIZZA PALS LP
11 EDGE HILL DR
DALLAS, TX 75248-7916

SMALL BUSINESS FINANCIAL
SOLUTIONS, LLC
RAPID FINANCE
4500 EAST WEST HIGHWAY, 6TH FLOOR
BETHESDA, MD 20814

SUPERFAST CAPITAL LLC
2 GANSEVOORT STREET 9TH FLOOR
NEW YORK, NY 10014

THE LANE LAW FIRM
6200 SAVOY DR STE 1150
HOUSTON, TX 77036-3369

THE LAW OFFICE OF JASON
GANG, PLLC
1245 HEWLETT PLAZA #478
HEWLETT, NY 11557

THE SMALL BUSINESS
ADMINISTRATION
1545 HAWKINS BLVD 202
EL PASO, TX 79925-2652

TOP CHOICE FINANCIAL
83 WOOSTER HEIGHTS SUITE 125
DANBURY, CT 06810

U.S. SMALL BUSINESS
ADMINISTRATION
1545 HAWKINS BLVD 202
EL PASO, TX 79925-2652

PAT WILLIAMSON
11 EDGE HILL DRIVE
DALLAS, TX 75248